

Ashit N. Shah & Co

Chartered Accountants

CA Ashit N. Shah
B.Com., LL.B., F.C.A.

Phone : 2640 3811
1, Shantinath Appt,
Shantisadan Society,
B/H. Doctor House,
Ellisbridge,
Ahmedabad-380006.

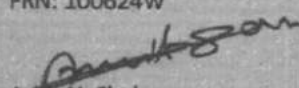
This is to certify that net worth (Pre Capital-Reduction, as per the Scheme of Capital Reduction) of Charms Industries Limited is Rs. 29,71,960 (Rupees Twenty-Nine Lakh Seventy-One Thousand Nine Hundred Sixty), calculation of which is as under:

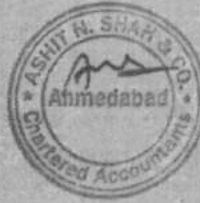
Sr No.	Particulars	Amount
1.	Paid-up Share capital(A)	4,10,61,000
2.	Add: Reserve and Surplus (excluding Revaluation Reserve) (B)	31,46,530
3.	Debit balance in the Profit and loss Account (C)	(4,12,35,570)
4.	Less: Miscellaneous Expenditure (D)	-
TOTAL(A+B+C+D)		29,71,960

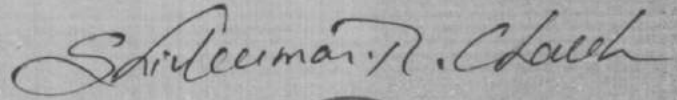
This certificate is given on the basis of Audited Financial Statements for the period ended 31st March, 2023.

This certificate is issued at the request of the company for onward submission to BSE Ltd for the Scheme of Capital Reduction of Charms Industries Limited.

For, Ashit N Shah & Co
Chartered Accountants
FRN: 100624W


Ashit N. Shah
(Proprietor)
Membership No. 036857







UDIN :23036857BGSMUW8264

Date : 01/07/2023

Place: Ahmedabad

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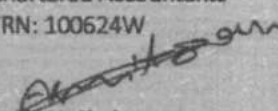
This is to certify that net worth (Post Capital Reduction, as per the Scheme of Capital Reduction) of Charms Industries Limited is Rs. 29,71,960 (Rupees Twenty-Nine Lakh Seventy-One Thousand Nine Hundred Sixty), calculation of which is as under:

Sr No.	Particulars	Amount
1.	Paid-up Share capital(A)	41,06,100
2.	Add: Reserve and Surplus (excluding Revaluation Reserve) (B)	-
3.	Debit balance in the Profit and loss Account (C)	(11,34,140)
4.	Less: Miscellaneous Expenditure (D)	-
TOTAL(A+B+C+D)		29,71,960

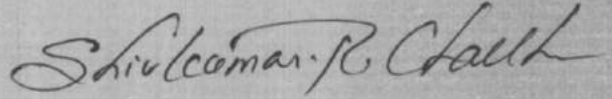
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UDIN :23036857BGSMUX9220
Date : 01/07/2023
Place: Ahmedabad