

CHARMS INDUSTRIES LIMITED

(CIN: L72900GJ1992PLC017494)

Reg. Office: 108-B/109Sampada Building, Mithakhali Six Roads, Opp-Hare Krishna Complex, B/H
Kiran Motors, Ahmedabad-380009 Gujarat

Contact No. 09898031513 Website: www.charmsindustries.co.in E-mail: charmsltd@yahoo.com

'ANNEXURE- VI'

Compliance Report to be submitted along with the draft Scheme

It is hereby certified that the draft scheme of arrangement involving (CHARMS INDUSTRIES LIMITED) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Status
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirement	Corporate governance regulations are not applicable to the Company.
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes, Complied The Company and the Scheme does not violate, override or limits the provisions of Securities law or requirements of the stock Exchange
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, Complied All the required documents prescribed by SEBI Circular
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Not Applicable since scheme does not involve unlisted entity

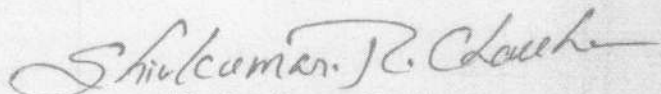
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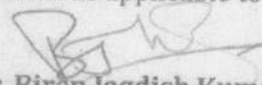
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Not Applicable Submission of Valuation Report is not applicable on the company as the scheme does not involve any change in the shareholding of the shareholders
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, Complied. The Certificate by Statutory Auditor is being submitted
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Not Applicable Provision of approval of public shareholders through e-voting is not applicable. The Certificate by Statutory Auditor about non-applicability is being submitted. by the Statutory Auditor to the Company

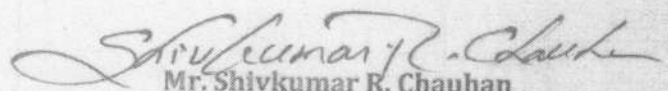
For, Charms Industries Limited


Mr. Dhir Panchal
Company Secretary


Mr. Shivkumar R. Chauhan
Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving (Charms Industries Limited) are in compliance with all the Accounting Standards applicable to a listed entity.


Mr. Biren Jagdish Kumar Thaker
Chief Financial Office


Mr. Shivkumar R. Chauhan
Managing Director

